



10 KEYS TO ESTATE PLANNING

WITH DIEGO VERDUGO,
PRINCIPAL FINANCIAL



THURSDAY, JULY 17, 2025
10:00AM - 11:00AM

LOCATION (In-Person):
Two Waters Bldg B,
Rm B106 - Anaaly (Mesquite)

PRESENTATION:

Join us for **10 Keys to Estate Planning**, WellPath's next Fiscal Fitness session with Diego Verdugo, DFP, CRPS, Managing Director, Principal Financial Network of Rocky Mountains/Arizona Region.

Save your loved ones stress and worry with careful planning and organization of your financial and estate information. A good estate plan can do a lot for your and for your loved ones. Diego will review the 10 tips for creating your estate plan.

Help take the worry out of planning your legacy and register for July's fiscal fitness session.

Register for:

Webinar

